

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors, Case No. 08-13555 (SCC)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Empyrean Investments, LLC
Name of Transferee

Deutsche Bank AG, London Branch
Name of Transferee

Name and Address where notices to transferee should be sent:

EMPYREAN INVESTMENTS, LLC
10250 Constellation Blvd., Ste. 2950
Los Angeles, CA 90067
Attn: Sterling Hathaway
Phone: (310) 843-3070
Fax: (310) 843-4915
E-mail: operations@empyrean.com

Court Claim # (if known): 66610

Amount of Claim Transferred: \$10,726,111.00

Date Claim Filed:

Debtor: Lehman Brothers Special Financing Inc.

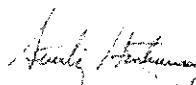
With a copy to :

Phone: _____
Last Four Digits of Acct #: _____

Ann Bachelor Pace
Carter Ledyard & Milburn LLP
2 Wall Street
New York, NY 10005
Phone : (212) 238-8694
Fax : (212) 732-3232
E-mail : pace@clm.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

EMPYREAN INVESTMENTS, LLC

By: 
Transferee/Transferee's Agent

Date: October 10, 2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

1. (P) Plaintiff is the Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
2. (D) Defendant is the Debtor.

AND (D) The Debtor is a debtor in Case No. 18-13555 (SJC) (Jointly Administered).

Proof of Claim is attached hereto.

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

FMPYREAN INVESTMENTS, LLC
c/o P. W. H. Partners, LLP
10250 Wilshire Blvd., Ste. 2950
Los Angeles, CA 90020
N/A
Email: sterling.hathaway@fmpyrean.com
Fax: 0044 1903 220 000

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66600, in the amount of \$10,726,114.00 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any successor court over the bankruptcy proceedings of the Debtor.

Seller hereby certifies that it has no objection to the transfer of the Assigned Claim to Buyer on the books and records of the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or notice period that may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, however, that an order of the Bankruptcy Court may be entered without further notice to Seller confirming the transfer of the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

Buyer agrees to make all future payments and distributions, and to give all notices and other documents relating to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated October 12, 2017.

DEUTSCHE BANK AG, LONDON BRANCH

FMPYREAN INVESTMENTS, LLC

By:

Sterling
Hathaway
LLP

By:

Name: Sterling Hathaway
Title: Director of Operations

By:

Sterling
Hathaway
LLP

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")
Case No. 08-13555 (SCC) (Jointly Administered)

Proof of Claim Number 66600

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

EMPYREAN INVESTMENTS, LLC
c/o Empyrean Capital Partners, LP
10250 Constellation Blvd., Ste. 2950
Los Angeles, CA 90067
Attn: Sterling Hathaway
Email: oper@empyrean.com
Tel: (310) 843-2700

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66600, in the allowed amount of \$1,726,111.00 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing that may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, or any applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby estopped to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated October 12, 2017.

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

EMPYREAN INVESTMENTS, LLC


By: _____
Name: Sterling Hathaway
Title: Director of Operations